**INTEREST RATES MARKET NOTICE**

**Date: 08 November 2017**

**Subject:** New Financial Instrument Listing

***(BANK OF CHINA LIMITED –“BCJ14”)***

====================================================

The JSE Limited has granted a listing to **BANK OF CHINA LIMITED** on Interest Rate Market with effect from 9 November 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** BCJ14

**Nominal Issued** R 755,000,000.00

**Issue Price** 100%

**Coupon** 8.15% (3 Month JIBAR as at 6 November 2017 of 7.050% plus 110 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 May 2019

**Books Close Date(s)** 30 January, 29 April, 30 July, 30 October

**Interest Payment Date(s)** 9 February, 9 May, 9 August and 9 November

**Last Day to Register** By 17:00 on29 January, 28 April, 29 July, 29 October

**Issue Date** 9 November 2017

**Date Convention** Following

**Interest Commencement Date** 9 November 2017

**First Interest Payment Date** 9 February 2018

**ISIN No.** ZAG000147828

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ14%20Pricing%20Supplement%2020171109.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BCJ14%20Pricing%20Supplement%2020171109.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Arvana Singh Nedbank Corporate and Investment Bank +27 11 2944657

Corporate Actions JSE +27 11 5207000